

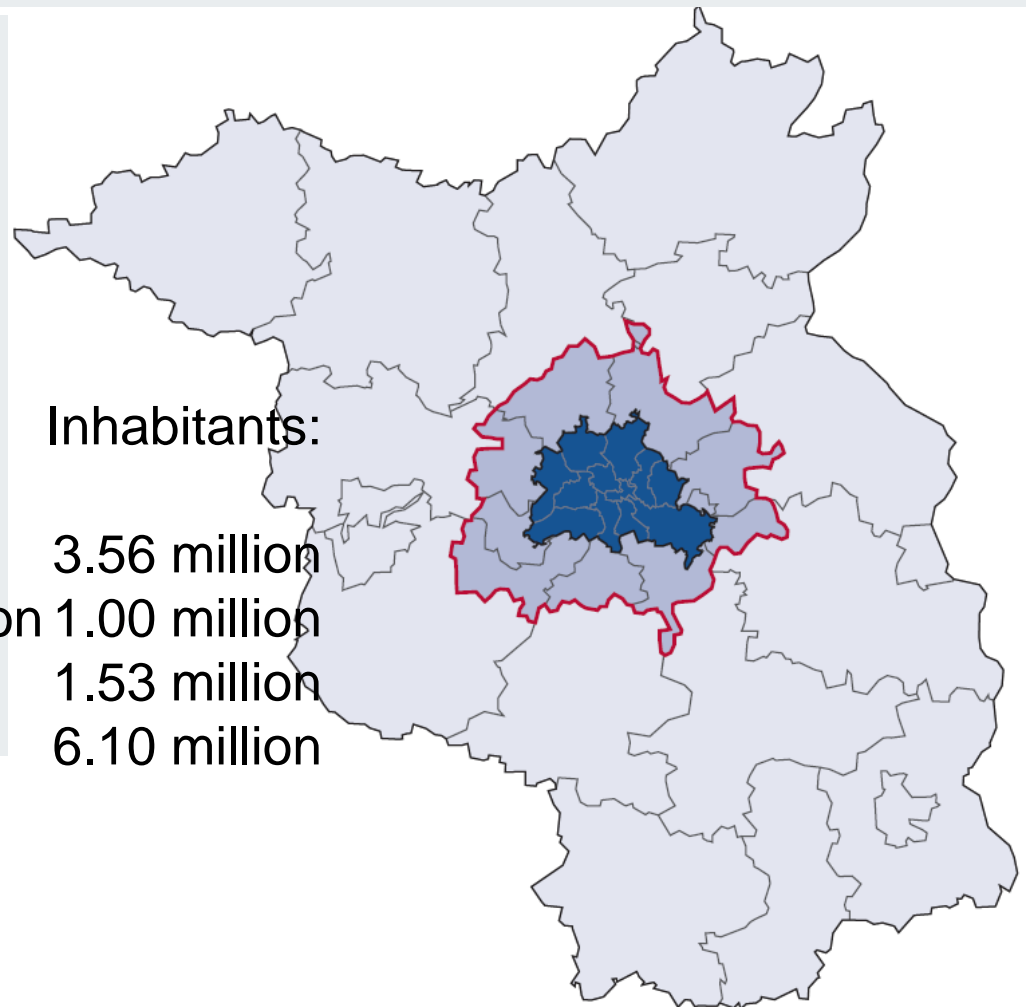


Regional economic and industrial policies in Berlin-Brandenburg **ILA Berlin air Show, 1th June 2016**

Facts on Berlin's growth: Did you know?

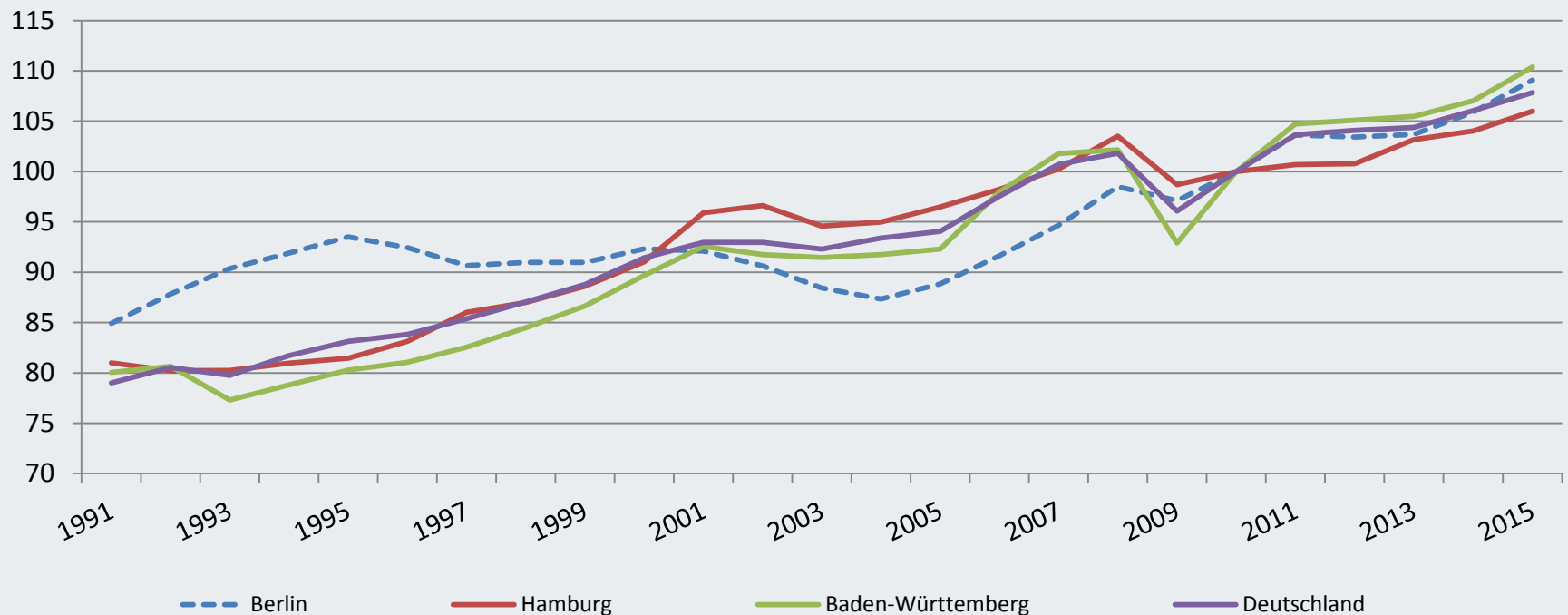
- Over the past 10 years, the growth of Berlin's economy has exceeded the German average
- More and more people are moving to Berlin
About 45,000 additional inhabitants annually – more than anywhere else in Germany
- Berlin is the start-up-hub in Germany
More than 40,000 companies are founded every year
- Berlin is a hot spot for tourists
Over 12 million tourists visit the German capital annually

The German Capital Region



Berlin 3.56 million
Berlin outer conurbation 1.00 million
Outer Brandenburg 1.53 million
Total 6.10 million

The economic rise after the Fall of the Berlin Wall...



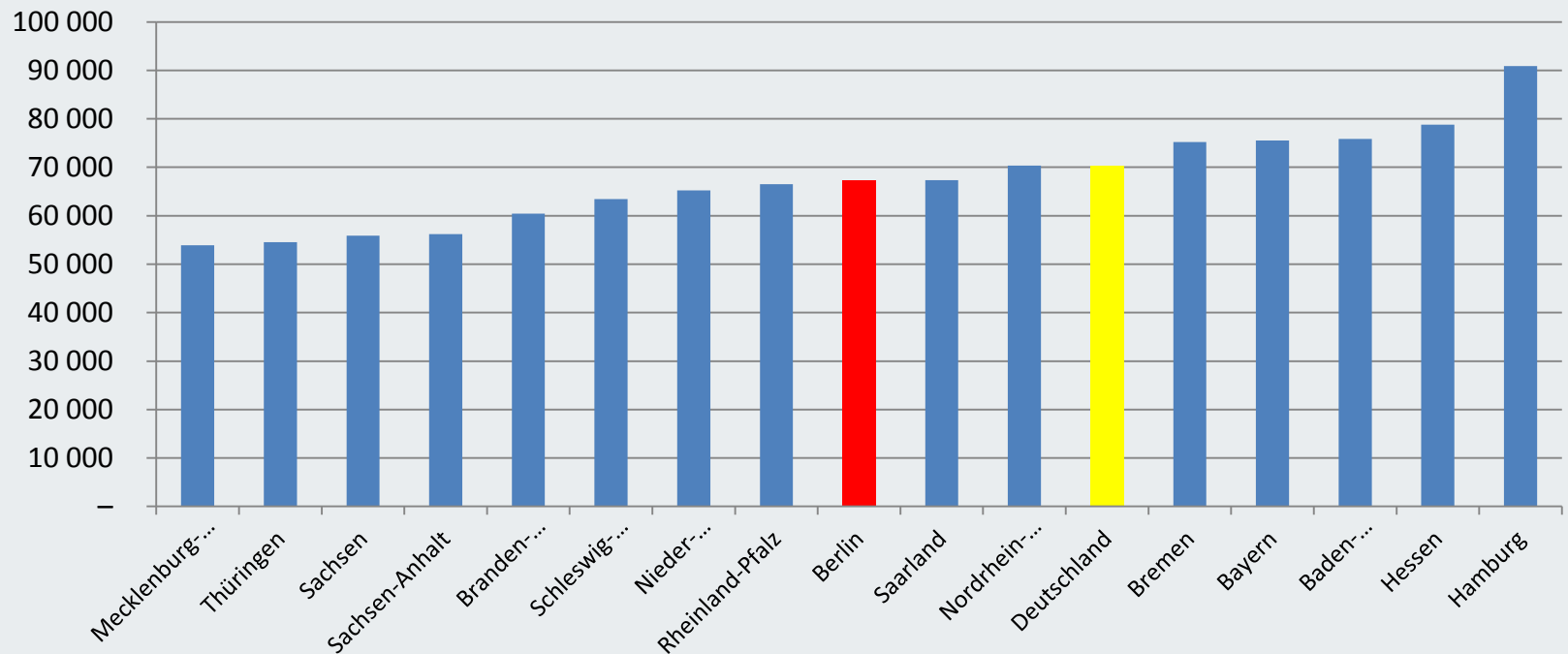
GDP 2000 - 2015, in real terms

2010=100

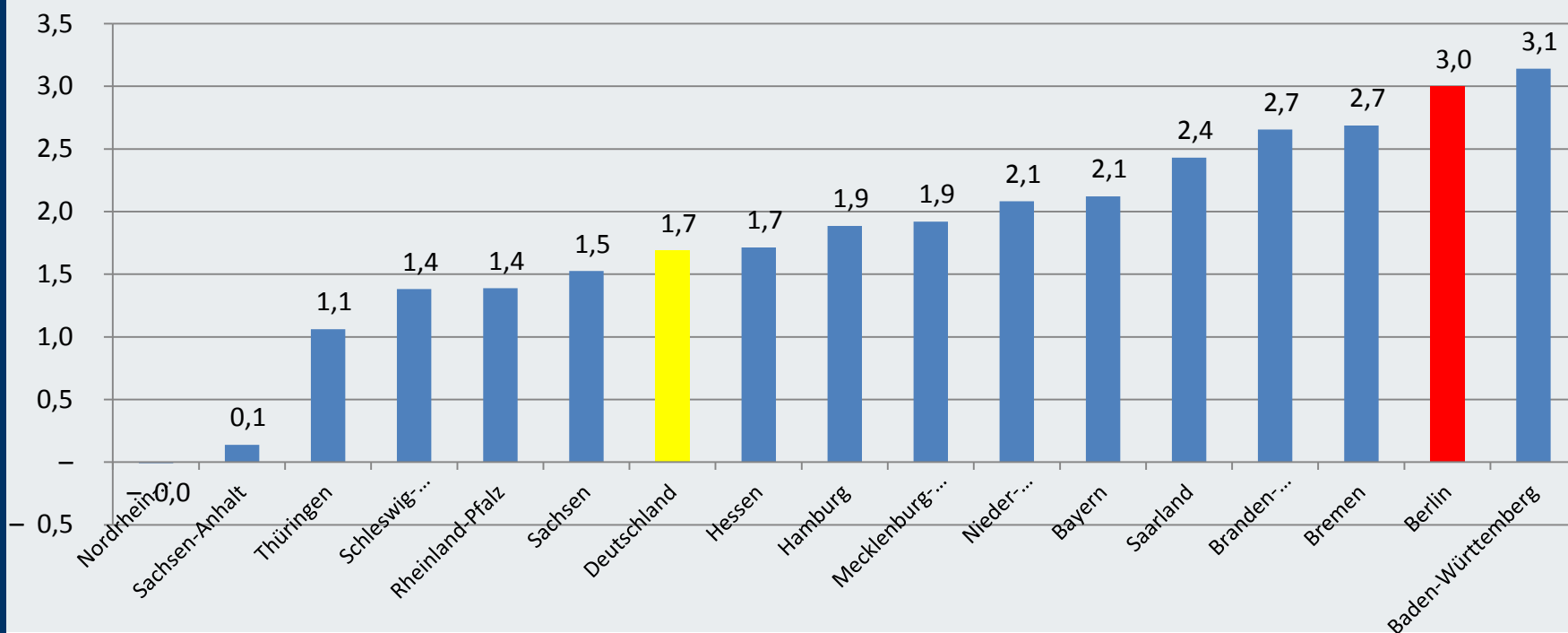


source: Arbeitskreis VGR der Länder, own calculation

Comparing the German federal states: GDP per capita 2015



Comparing the German federal states: GDP growth 2015



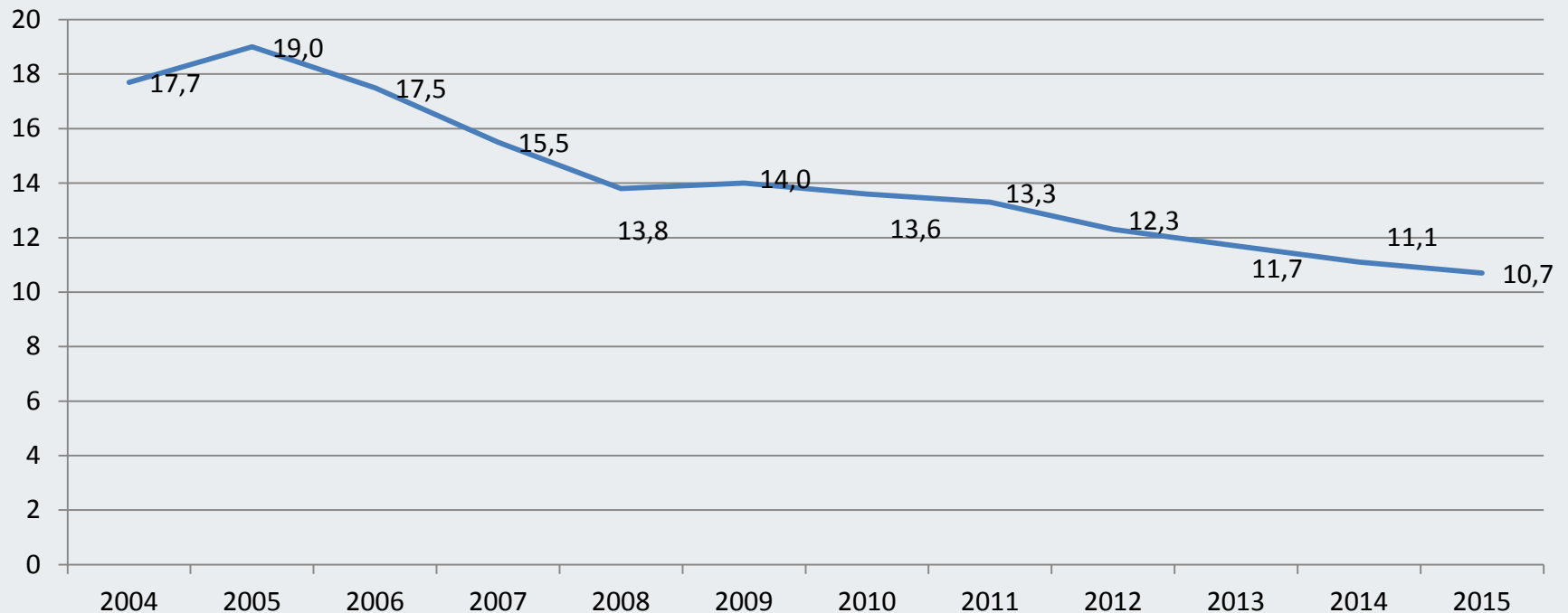
... resulting in an increase of employment ...



All employees and employees subject to compulsory social insurance in Berlin 2004-2015

source: Federal Employment Agency of Germany

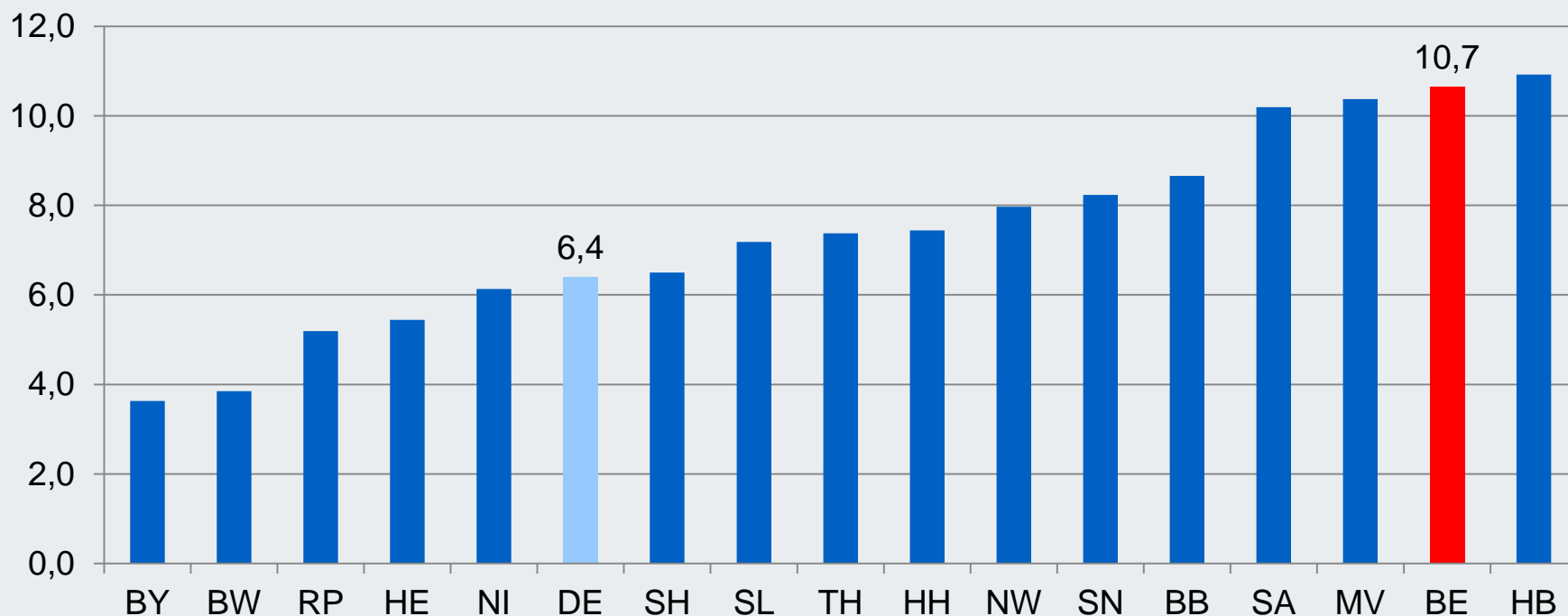
... and a decline of the unemployment rate!



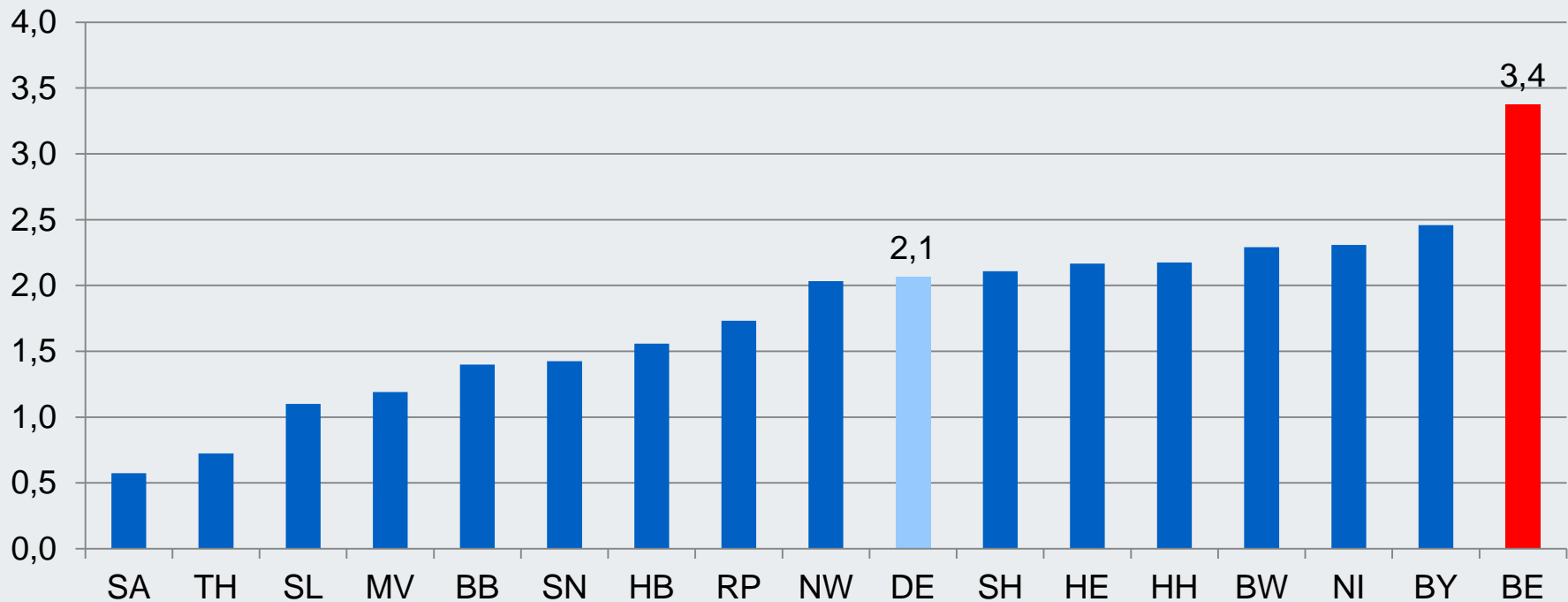
Unemployment rate 2004-2015, basend on all civilian labour force, annual average

source: Federal Employment Agency of Germany

Comparing the German federal states: unemployment rates 2015



Comparing the German federal states: jobs subject to compulsory social insurance



increase in employees subject to compulsory social insurance
2015 in percent

source: Bundesagentur für Arbeit

Berlin today: A cosmopolitan metropolis



total residents

3.56 million (2014)

from 190 nations

14.5% share of people from foreign countries in the total population



most native speakers

Russian:	43,000
Turkish:	39,000
Polish:	34,000
Spanish:	13,000
Arabic:	13,000
English:	12,000

Tourists love Berlin...

12 Mio.
Berlinbesucher

+115%
seit 2004

29 Mio.
Übernachtungen

+100%
seit 2004

number of Berlin visitors and number of overnight stays 2004-2014, in Mio.

source: Amt für Statistik Berlin-Brandenburg 12

... resulting in an increase of flight passenger figures

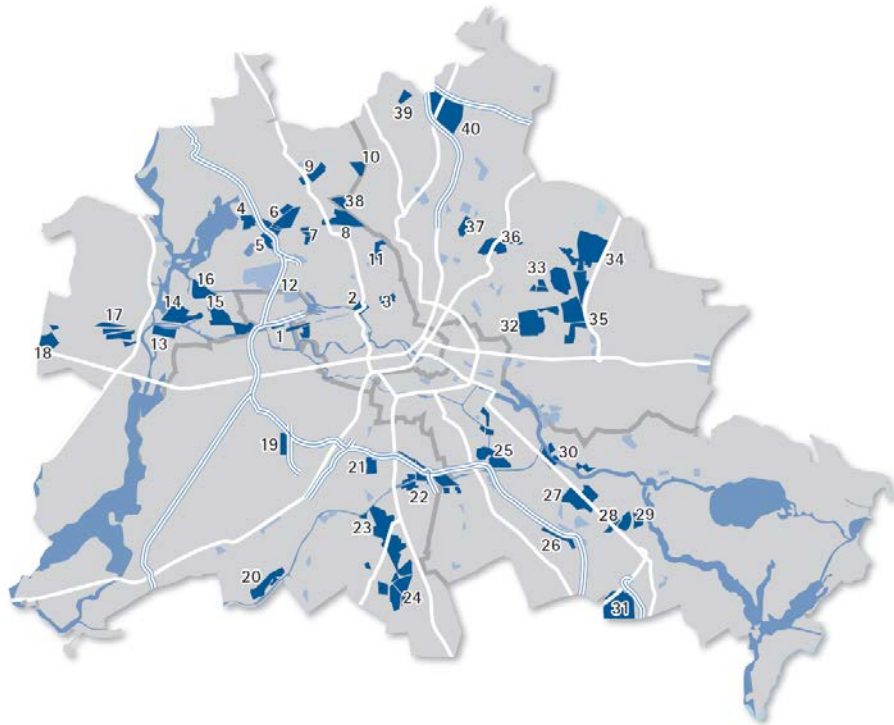


number of flight passengers 2004-2014

source: Arbeitsgemeinschaft Deutscher Verkehrsflughäfen e.V.

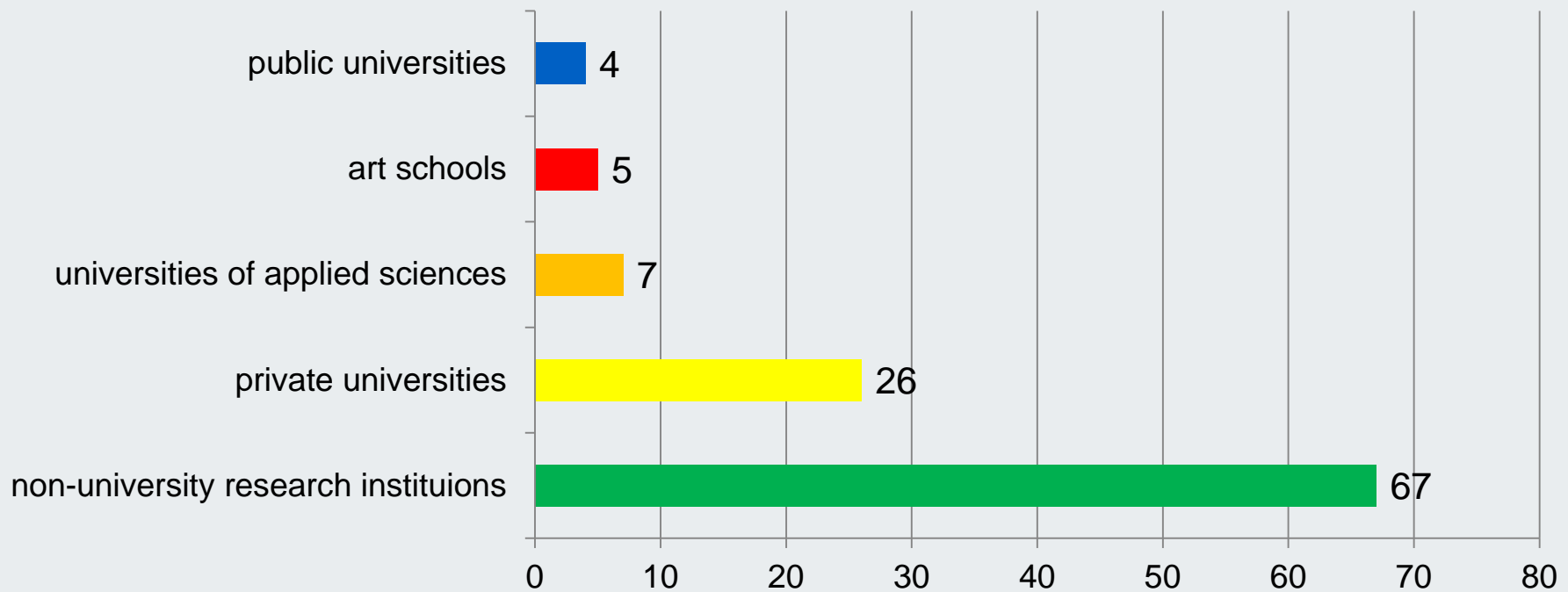
Berlin...

...growing industry...

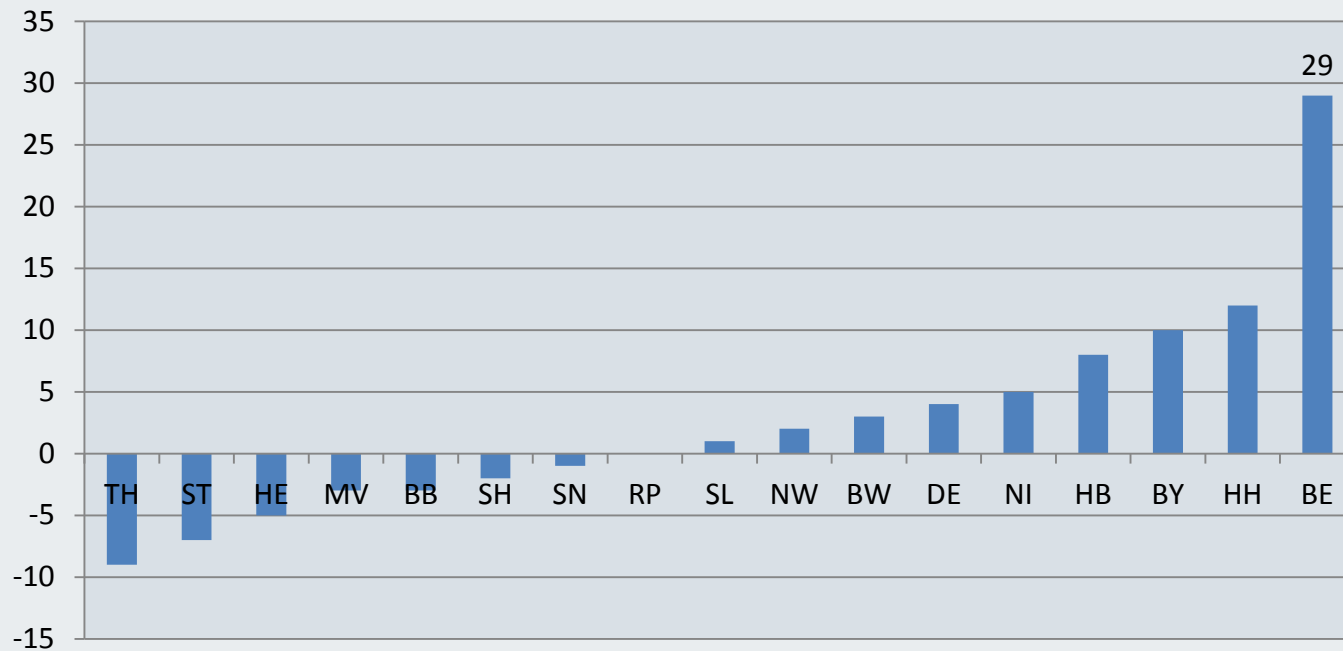


Berlin...

...a great place for science...



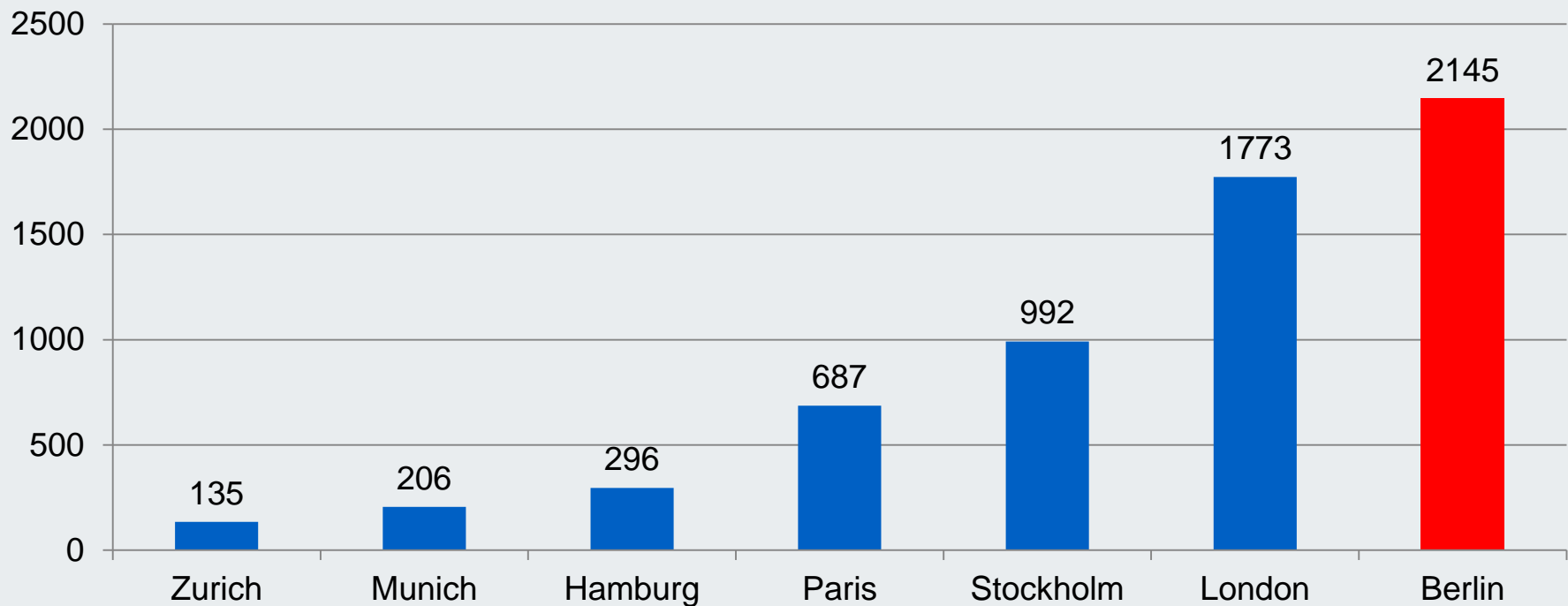
... and a great place to start a new company!



Gewerbeneuerrichtungen und -stilllegungen 2014,
Saldo je 10.000 Einwohner

Berlin...

...the place to be for start-ups in Europe



venture capital investments 2015
in mio. euros
source: Ernst & Young

“innoBB” – Two states, one *cluster*-strategy

Healthcare industries

Energy technology

Photonics cluster

Transport, mobility, logistics

Trans-cluster topics

ICT, media, creative industries

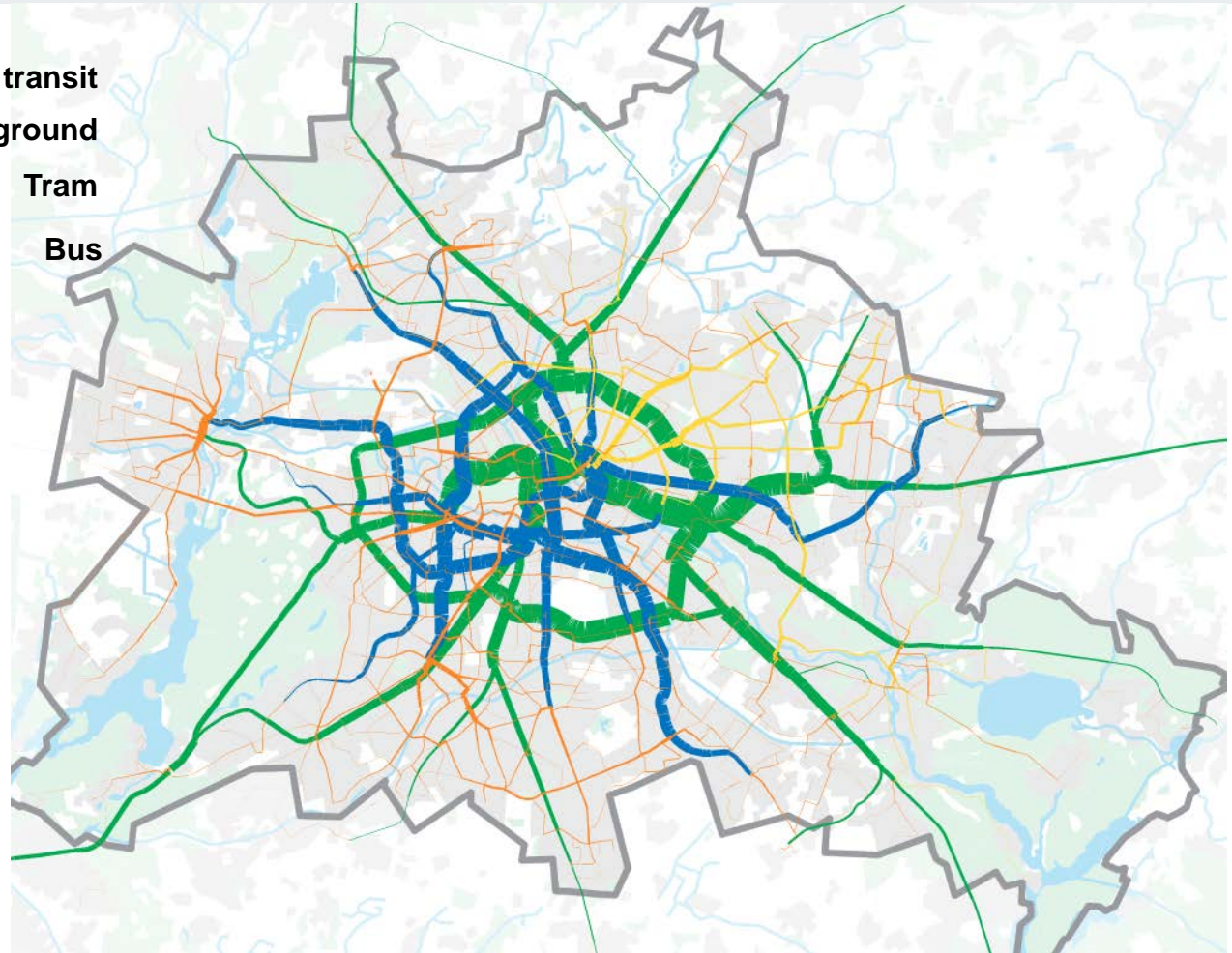
Smart City Berlin – Strategies

- Smart City Strategy (2015)
- Urban Development Concept 2030 (2014)
- Berlin-Brandenburg Joint Innovation Strategy (2011)
- State Development Plan of Berlin-Brandenburg (2009)

Public transport networks growing together



Rapid transit
Underground
Tram
Bus



Thank you for your attention!

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